

Virtua Status Update

IX Spotkanie Polskiej Grupy Użytkowników Systemu Virtua
 9-10 czerwca 2016 r.
 Biblioteka Politechniki Lubelskiej

Nabil Saadallah, Manager Business Development
 Barcelona, Spain



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Expected Product Release Train 2016

Portfolio	Q4, 2015 (11)	Q1, 2016 (8)	Q2, 2016 (15)	Q3, 2016 (15)	Q4, 2016 (13)	Q1, 2017 (15)
Millennium		Release 14.0SP2		Release 14.1		Release 14.1 SP1
Sierra	Release 2.1	Release 2.2	Release 2.3	Release 2.4	Release 3.0	Release 3.1
Sierra API	Release 2.1	Release 2.2	Release 2.3	Release 2.4	Release 3.0	Release 3.1
Polaris	Release 5.0SP3		Release 5.1	Release 5.1 SP1	Release 5.2	Release 5.2 SP1
Polaris Web App	Release 1.0SP3		Release 1.1	Release 1.1 SP1	Release 1.2	Release 1.2 SP1
Virtua	Release 15.1 SP1		Release 15.2	Release 15.2 SP1	Release 16.0	Release 16.0 SP1
Chamo	Release 2.1 SP1		Release 2.2	Release 2.2 SP1	Release 3.0	Release 3.0 SP1
OLS	Release 2.1	Release 3.0	Release 3.1	Release 4.0	Release 5.0	Release 5.1
Mobile Worklist	Release 1.3	Release 2.0	Release 2.1	Release 2.2	Release 3.0	Release 3.1
MyLibrary!	Release 1.1	Release 1.2	Release 1.3	Release 1.4	Release 2.0	Release 2.1
Mozgo						
Encore	Release 4.5		Release 4.5 SP1 + 2	Release 4.5 SP3	Release 4.6	Release 4.6 SP1
ResearchPro						
VITAL	Release 6.3 SP3	Release 6.4	Release 7.0	Release 7.0 SP1	Release 7.1	Release 8.0
ContentPro						
INN-Reach			Release 3.0	Release 3.1	Release 3.1 SP1	Release 4.0
ArticleReach						
Skyriver			Release 3.9 SP2	Release 4.0		Release 5.0
DecisionCenter		Release 1.1 SP1	Release 1.1 SP2	Release 1.2	Release 1.2 SP1	Release 1.3

Delivery focus for 2016

- Academic initiative
- Skyriver on IOLS
- Vital on Fedora 4
- Polaris on Cloud
- Innovative Work Streams
- Discovery and Analytics Initiatives

Legend

Blue	- Shipped
Green	- Expected to ship
Orange	- At risk
Red	- High risk

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Virtua Sprints

- “ Better tracking & retrospectives => Increased **Predictability**
- “ Clear focus & emphasis on “first time right” => Increased **Velocity**
- “ Careful development of QA functional cases => Increased **Quality**

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Chamo Sprints

- “ Better tracking & retrospectives => Increased **Predictability**
- “ Clear focus & groomed backlog => Increased **Velocity**
- “ Better assistance for support team => Improved **Satisfaction**

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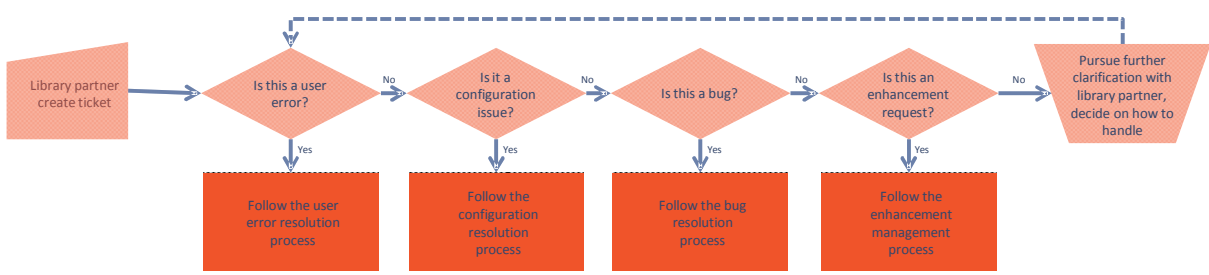
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Status

- “ Current FOCUS
 - (1) to maintain the products with respect to current standards,
 - (2) to provide in Chamo commonly asked features that existed in the iPortal.

- “ Release 16.0 and Chamo 3.0, including 2.2.SP1 are confirmed
- “ Continuing to development general enhancement requests in Chamo and Virtua both, but mostly in Chamo
- “ Not only paid enhancements, improvements that are planned are intended to keep the software up to date with standards and practices in the profession.
 - Example: Improvements to meet new RDA developments and changes in UNIMARC. Chamo roadmap beyond release 3.0 in Q4/2016, in the unscheduled “Watkins” release.*
- “ Commitments for enhancements are mainly for LoC/OFORS, HKPL, and the IDB

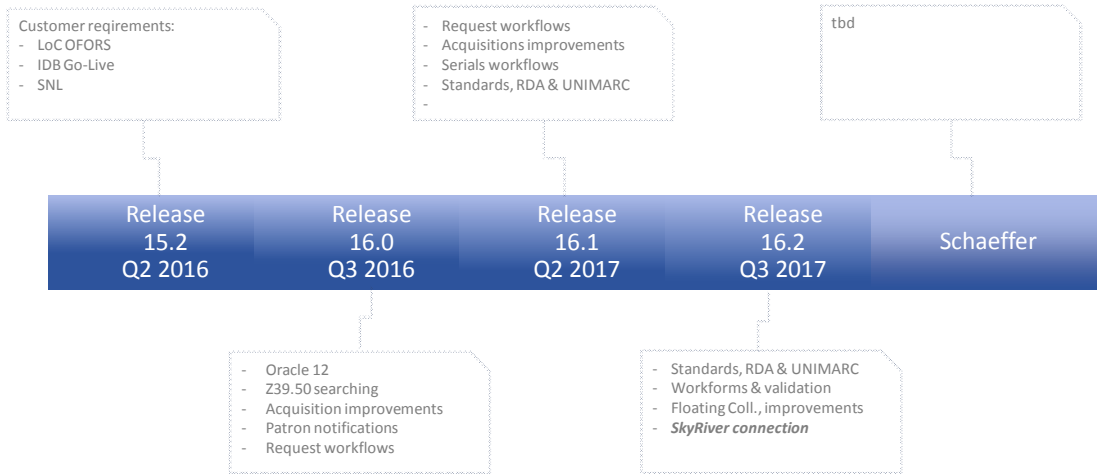
Library Partner Driven Product Roadmap



Integration from support to product management for potential product improvement for ease of use and ease of implementation

Integrate from support to product management, analyst and engineering teams for resolution. Systems integration for transparent library partner updates on progress

PPOR for Virtua



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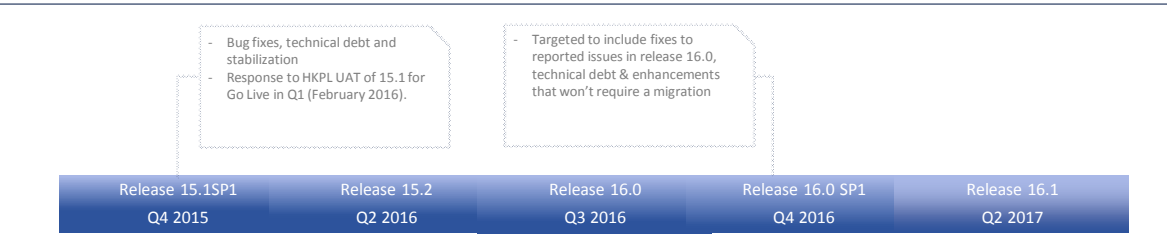
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Dashboard - Virtua

<p>KEY ISSUES, FOCUS AND RISKS:</p> <ul style="list-style-type: none"> - Each major release expected to contain custom enhancement for HKPL - Ongoing enhancements for QPL, LoC, SNL, but pipeline is ending. - Web client removed from roadmap - Additional improvements from customer base, User Groups, and other sources to be implemented as the schedule allows. 	<p>MAIN CAPABILITIES PROGRESS:</p> <ul style="list-style-type: none"> - Release 15.1: <ul style="list-style-type: none"> - Improvements to Staff (Windows) client. - Security issues - Release 15.2 <ul style="list-style-type: none"> - LoC/Overseas Field Offices: Binding - Other go-live, contractual obligations 	<p>JIRA BACKLOG ANALYSIS:</p> <ul style="list-style-type: none"> - Release 15.0 – released <ul style="list-style-type: none"> - Story Points = 21 - Bug Points= 31 - *Release 2014.3 SP2 – Q3 (09/15) <ul style="list-style-type: none"> - Story Points = 3 - Bug Points= 5 - Release 15.1 – 2015 Q3 (09/30) <ul style="list-style-type: none"> - Story Points = 31 - Bug Points= 26 - Release 15.1.SP1 – 2015 Q4 (12/18) <ul style="list-style-type: none"> - Points tbd - Release 15.2 - 2016 Q2 (04/29) <ul style="list-style-type: none"> - Points tbd
<p>Product Owner: Robert Pillow Product Manager: Robert Pillow Product Analyst: vacant Engineering Lead: Kirti Chaudhary</p>	<p>Support Lead: Samantha Cunning Services Lead: n/a Presales Lead: n/a Account Lead: n/a</p>	



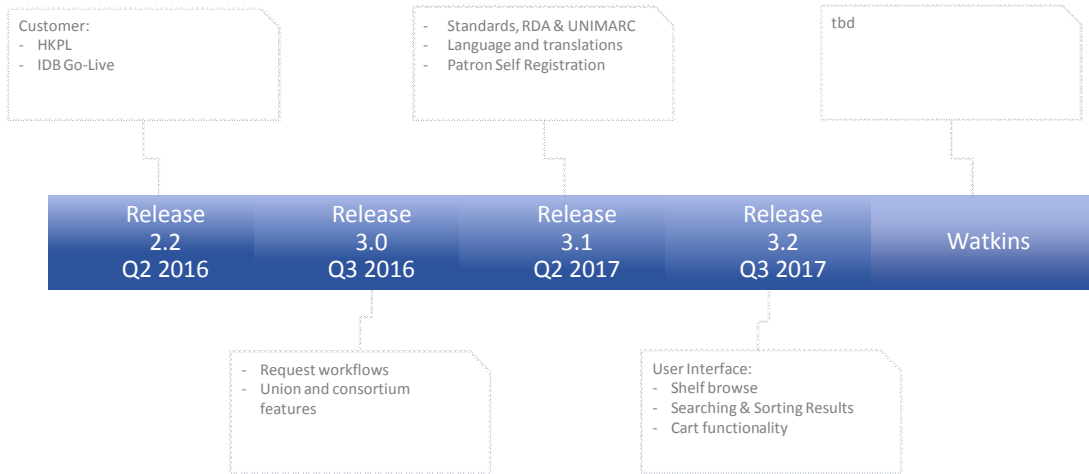
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PPOR – Chamo Discovery



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Dashboard - Chamo Discovery

<p>KEY ISSUES, FOCUS AND RISKS:</p> <ul style="list-style-type: none"> - Each major release expected to contain custom enhancement for HKPL, possibly others. - Web client removed from roadmap - Additional improvements from customer base, User Groups, and other sources to be implemented as the schedule allows. 	<p>MAIN CAPABILITIES PROGRESS:</p> <ul style="list-style-type: none"> - With Web client removed from roadmap, REST services will be done only on an enhancement basis, whether paid or not. - Materials Bookings to be added; Reserve room not on roadmap 	<p>JIRA BACKLOG ANALYSIS:</p> <ul style="list-style-type: none"> - Release 2.0 – released - Story Points = 30 - Bug Points = 68 - Release 2.0 SP1 - Story Points = 4 - Bug Points = 1 - Release 2.1 – 2015 Q3 (09/30) - Story Points = 23 - Bug Points = 3 - Release 2.2 – 2016 Q2 (04/29) - tbd
<p>Product Owner: Robert Pillow Product Manager: Robert Pillow Product Analyst: vacant Engineering Lead: Nitesh Singh</p>	<p>Support Lead: Samantha Cuning Services Lead: ? Presales Lead: n/a Account Lead: n/a</p>	

<ul style="list-style-type: none"> - Bug fixes, technical debt and stabilization - Response to HKPL UAT of 2.1 for Go Live in Q1 (February 2016). 	<ul style="list-style-type: none"> - Targeted to include fixes to reported issues in release 3.0, technical debt & enhancements that won't require a migration
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Release 2.1 SP1 Q4 2015

Release 2.2 Q2 2016

Release 3.0 Q3 2016

Release 3.0 SP1 Q4 2016

Release 3.1 Q2 2017

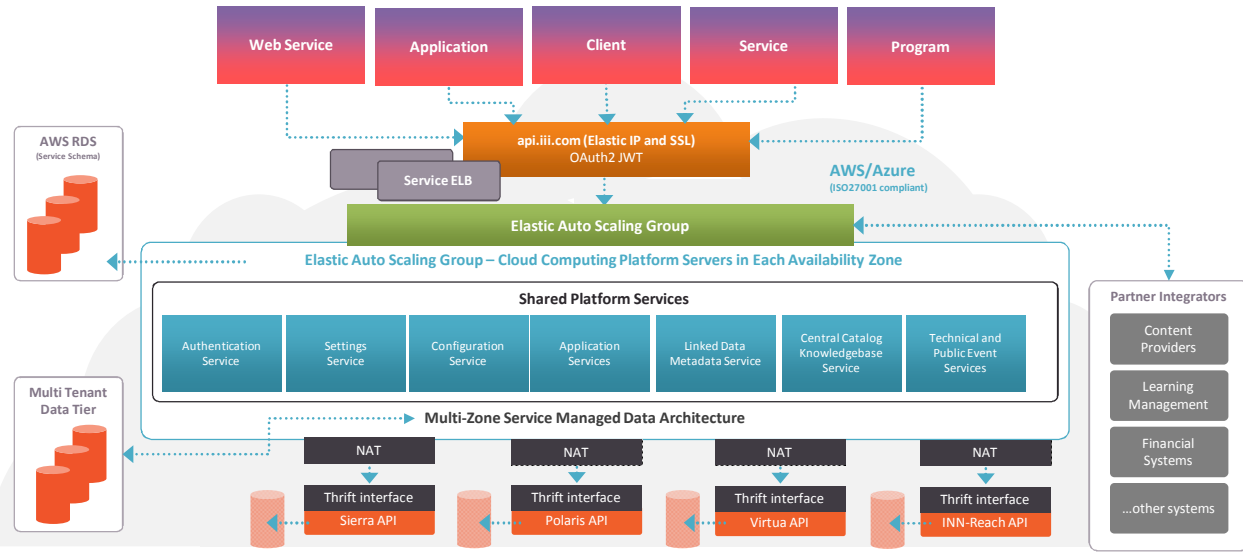
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Technical Overview of Open Library Stack



Total Circulation Count for Bibliographic Records

View Bibliographic Record - ernie23

Full Items MARC

TEST: Author: [Margolin, Phillip](#)
 Title: Gone, but not forgotten / Phillip Margolin.
 Publication: New York ; Toronto : Doubleday, c1993.
 Material: 376 p.
 Subject: Women lawyers United States Fiction.

Status Counts
 Checked Out: 0 On Reserve: 0
 Available: 1 Requested: 0
 On Hold: 0 Other: 0
 Total Items: 1 Unsatisfied Requests: 0
 Total Circ: 27 Total Requests: 0

Location	Call Number	Unit	Status	Item Barcode	C...	Loan Period
Adult Fiction Shelves	FIC Margol		Available	31961000968046		0

Current Selection:
1 / 1

Show Group Stack Request View URL View Item Delete Item Request Item

Masked View Archive Edit Request Bib Add Item Refresh Close

Circulation:

In Virtua 15.0, a new Total Circ field appears in the Status Counts area on the Items tab of the View Bibliographic Record window.

This field displays the total number of times items associated with this bibliographic record have circulated. Note that the Total Circ value includes circulation counts for items that have been deleted from the bibliographic record.

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Disallowing Checkin/Checkout by Item

Modify Missing Status

General Requests/Circulation Reports

Hold Allowed Page Allowed
 Recall Allowed Renewal Allowed
 Loan Allowed Stack Request Allowed
 Checkin Allowed Checkout Allowed

Suppress Warning
 Mask Status
 Unserviceable

Save Cancel

Last modified at 9/18/2013 11:54:04 AM by Root User

Circulation:

As of version 15.1, you can allow or disallow check-outs and check-ins based on an item's status. Two new check box settings appear on the Requests/Circulation tab of the Add/Modify Status window in the Profiler: Check-in Allowed and Check-out Allowed.

To disallow check-outs for items with the current status, un-check the Check-out Allowed check box. To disallow check-ins for items with the current status, un-check the Check-in Allowed check box. Both check box settings are selected by default.

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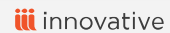
Transaction Log Performance

Date/Time	Transaction	Patron Barcode	Location	Item Barcode
3/15/2016 10:39:27 AM	Patron note deleted	sam01	Headquarters	
3/15/2016 10:39:27 AM	Patron note deleted	sam01	Headquarters	
3/15/2016 10:39:27 AM	Patron note deleted	sam01	Headquarters	
3/15/2016 10:39:27 AM	Patron note deleted	sam01	Headquarters	
3/15/2016 10:39:27 AM	Patron note deleted	sam01	Headquarters	
3/15/2016 10:36:35 AM	Add Request	sam01	Headquarters	
3/15/2016 10:34:10 AM	Delete Request	sam01	Headquarters	239847383833
3/15/2016 10:33:56 AM	Mod Request	sam01	Headquarters	239847383833
3/15/2016 10:33:11 AM	Add Request	sam01	Headquarters	000209359
3/15/2016 10:32:42 AM	Delete Request	sam01	Headquarters	
3/15/2016 10:32:30 AM	Delete Request	sam01	Headquarters	
3/15/2016 10:31:50 AM	Regular Check-in	sam01	Headquarters	31781048940348
2/9/2016 12:24:39 PM	Regular Check-in	sam01	Bellefonte	sam test
2/9/2016 12:23:24 PM	Regular CKOut	sam01	Bellefonte	sam test
2/9/2016 12:21:26 PM	Satisfy Request	sam01	Bordeaux	
9/17/2014 3:27:26 PM	Regular Check-in	sam01	Headquarters	31781022297392
9/17/2014 3:26:54 PM	Billed - Regular CKOut	sam01	Headquarters	31781022297392
5/26/2014 2:44:42 PM	Manual Bill	sam01	Headquarters	31781048940348
5/26/2014 2:44:34 PM	Regular CKOut	sam01	Headquarters	31781048940348
5/26/2014 2:43:58 PM	Regular Check-in	sam01	Headquarters	31781011403134
5/7/2014 3:50:11 PM	Patron note deleted	sam01	Headquarters	
10/9/2013 4:17:22 PM	Delete Request	sam01	Cairo	
10/9/2013 4:17:22 PM	Expired Requests Letter	sam01	Cairo	
10/9/2013 4:17:22 PM	Delete Request	sam01	Cairo	

Circulation:
In Virtua 15.0, the circulation Transaction Log's search functionality has been improved so that Virtua no longer attempts to retrieve a set of search results that is so large that it impacts performance of the entire system. Transaction Log searches are now limited to the first 1,000 entries returned for your search criteria.

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Quickly Navigate to Requesting Patron from Item

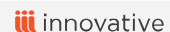
Status	Date Added / Checked out	Location / Due Date	To Location	Repor...
Requested for...	9/23/2015	Greenham Campus L...		0

- What's This?
- Append/Print Spine Label
- Clear Label File
- Append/Print Property Label
- Clear Property Labels
- Patron Activity
- Requesting Patron**
- Check Out...
- Check In...

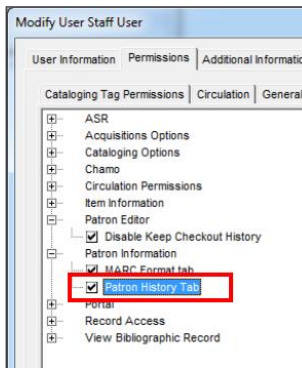
Circulation:
As of version 15.1, it is now easier to navigate from the Item Information window to the patron activity of the patron who has placed a request against the item. When you right-click on an item on the Status tab of the Item Information window, the pop-up menu now contains a Requesting Patron option. Clicking this menu option opens the Patron Information window for the requesting patron, with the Activity tab displayed.

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Patron History Flag Options



Circulation:

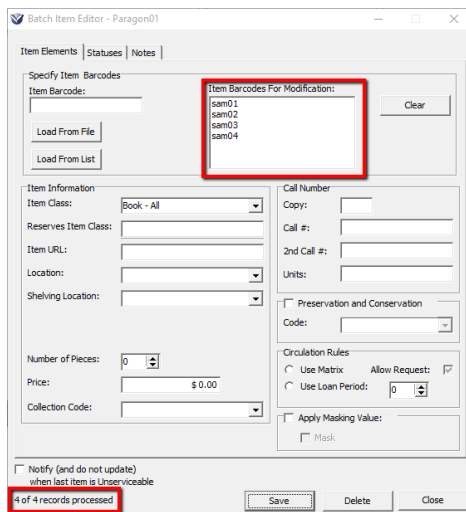
In previous versions, Virtua and Chamo both used the same “flag” to determine whether to display patron check-out history information. In version 15.0, a new operational security permission setting in the Profiler determines whether the History page appears on the Patron Information window in the Virtua client. The permission setting is named Patron History Tab, and is located in the Patron Information permissions tree on the Permissions -- Operational Security tab of the Add/Modify User window.

In Chamo, the display of the History tab on the patron My Account screen can be enabled or disabled on the Patron Features administrative screen. In addition, a patron can enable or disable the display of history information during patron registration, or by editing his or her contact information on the Contact tab of the My Account screen.

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Batch Item Editor Improvement



Cataloging:

The Virtua Batch Item Editor now shows a running count of items that have been processed/updated so that you can see the relative progress when updating a large set of item records at once.

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Improvement to Drop-Down Location

Cataloging:

As of version 15.0, drop-down lists of locations in the Virtua client (for instance, the Location drop-down list on the Add Purchase Request window) that have not yet been configured are set by default to the current log-in location. If you change your log-in location during a Virtua session, location drop-down lists are set to your new log-in location by default.

Sorting of locations within the drop-down list continues to be controlled by the Location List Sorting parameter, found on the Global Settings tab of the Profiler

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Save and Continue Working on a Purchase Order

Number	CR	Vendor Title ID	Status	Title	Price	Qty.	Total	Discount	Fee

Acquisitions:

A new "Save and Continue" radio button setting is now available on the Add/Update Order window

When the "Save and Continue" radio button is selected, clicking the Save button saves the purchase order to the database but does not close the Add/Update Order window. The window remains open so that you can continue working on the purchase order.

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Fiscal Year Rollover Improvement

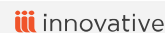
Date Created:	2/26/2016 2:15:59 PM	Date Modified:	2/26/2016 2:15:59 PM	Request ID:	680
Requestor Barcode:		Requestor:	orders	Staff Creator:	orders
* Category:	Church history or Apologetics				
* Title:	George Bell, Bishop of Chichester: Church, State, and Resistance in the Age of Dictatorship				
Author:	Chandler, Andrew	Status:	Review	Rejection Reasons:	
Publisher Name:	Eerdmans				
Publication Date:	2016				
Publication Place:					
Notes:					
Vendor:		Music Pub. Num.:		<input type="checkbox"/> Rush Order	
Source of Selection:		ISBN:	9780802872272	Reason:	
* Material:	Books	ISSN:			
Quantity:	1	Price:	45.006		
Group Name:	Default Group	Price Currency:	Canada Dollars CAD		
Location:	CRS				
Fiscal Year:	2016	Fund Account:	Church History		

Acquisitions:

As of Virtua 15.1, the fyRollover.exe script can roll-over Purchase Requests. If you choose to roll over purchase request data, any purchase request that is linked to a fund account in the old fiscal year is updated so that it is linked to the corresponding fund account in the new fiscal year. Updates to purchase requests are logged in the Acquisitions Transaction Log.

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InfoStation - Handling Large Delimited Files

Configuration - Broad Cataloging Statistics

Please supply the information requested in each required field

General Parameters

Output Format	?	E-mail With Delimited File Attachment
Output E-mail	?	emily.smith@iii.com
E-mail Reply To Address	?	
E-mail Reply To Name	?	InfoStation Server 15.1
E-mail From Address	?	
E-mail From Name	?	InfoStation Server 15.1
E-mail Subject	?	

Reporting:

In version 15.1, InfoStation has been enhanced to improve how it handles large delimited output files in e-mailed report output. When the Output Format is set to E-mail with Delimited File Attachment and the report output results in a large file, the file is now compressed into a .zip file before being e-mailed.

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Scheduled Deactivation of a Request

Deactivate a Request

Start Date*
 

End Date*
 

Chamo - Patron

As of Chamo 2.1 SP1, it is now possible to schedule a request to be deactivated for a specified date range (for instance, if you will be unable to pick up a trapped request during a certain period of time). When you click the Deactivate button next to a request on the Requests tab of the My Account screen, Chamo now prompts you to enter a Start Date and an End Date for the deactivation period.

You can accept the current date as the Start Date, or enter a date in the future on which the request will be deactivated. The request will remain deactivated – items will not be trapped to satisfy the request – from the Start Date until the End Date. When the End Date arrives, the request will automatically be re-activated.

When a request is currently inactive, the Active Status column on the Requests tab displays "Inactive." You can edit the Start Date and End Date at any time to modify or end a scheduled request deactivation period.

Preventing Expired/Blocked Patrons from Placing a Request.

Wertvolle Bücher, Handschriften.

Reiss & Sohn.

Author Reiss & Sohn.

Call Number \05.44\2006\1023

Record Format 0

Publication Königstein im Taunus : Reiss & Sohn, 2006.

OpenURL

World Cat

1 request for this item. **Cannot place a request.**

Add To Cart

Chamo - Patron

As of version 2.1, Chamo has been improved so that the software prevents a patron from attempting to place a request (clicking the Request button) if the patron's account has expired or has a block placed against it. In this situation, Chamo now displays a message ("Cannot place request") in place of the Request button. The patron can hover over the message text to view the specific reason why he or she is prevented from placing the request.

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Support for Longer Xpath Expressions

Index Configuration

Copy Virtua Configuration

Name*	Type	Single-valued	Facet	
	text	<input type="checkbox"/>	<input type="checkbox"/>	Add
Expression*				
a	text	<input type="checkbox"/>	<input type="checkbox"/>	Remove
[Author]	Expression <pre> /record/datafield[@tag=C100/400/700/800]/string-join(subfield[@code={4,a,b,c,d,e,f,g,h,i,j,k,l,m,n,o,p,q,r,s,t,u,v,w,x,y,z}],'') /record/datafield[@tag=C110/410/710/810]/string-join(subfield[@code={4,a,b,c,d,e,f,g,h,i,j,k,l,m,n,o,p,q,r,s,t,u,v,w,x,y,z}],'') /record/datafield[@tag=C111/411/711/811]/string-join(subfield[@code={4,a,b,c,d,e,f,g,h,i,j,k,l,m,n,o,p,q,r,s,t,u,v,w,x,y,z}],'') </pre>			
ar	string	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Remove
[Archive]	Map file ...			
Expression				
/record/translate(substring(leader,9,1),'1','')				
b	string	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Remove
[Biography]	Map file			

Save

Chamo - Admin

In previous versions, XPath expressions entered on the Index Configuration administrative screen were limited to 4,000 characters in length. As of Chamo 2.1, XPath expressions used for index configuration may be up to 10,000 characters long.

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Configuring Request Pickup Locations

Item Status Availability

Unavailable

- Action Required
- Action req'd by TPU
- Agency Request
- Andy's Super Status
- At Bindery
- At Photocopy (To be deleted)
- Awaiting Lamination
- Billed
- Bindery Ready (To be deleted)

Available

Pick-up Location Availability

Unavailable

- Aberdeen- bookdrop (501000001)
- Chai Wan (502000000)
- Cheung Chau (503000000)
- City Hall (*301000000)
- Community Library (904100000)
- Electric Road (703000000)
- Fa Yuen Street (504000000)
- Fanling (505000000)
- Fu Shan (704000000)

Available

- ▲ Aberdeen (501000000)
- ▲ Butterfly Estate (702000000)
- ▲ Ap Lei Chau (701000000)

Library IP Addresses

Add

Save

Chamo - Admin

In Chamo 2.1, the new Pickup Location Availability setting on the Circulation Settings admin screen allows you to configure the list of pickup locations that are available for users placing requests in Chamo. The setting also allows you to specify the order in which pickup locations are listed in the Pickup Location drop-down list on the Request screen.

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Configuring the Display of 856 Tag Data

Reviews are moderated

Enable RSS Feed

Enable Heading Search

Show Blind Authority Headings

Enable View Authority

Display thumbnails for multimedia links

Open multimedia links in new window

Hide empty tabs on Item Details screen

Display 856\$u (URI) only if no \$z (public note) is present; otherwise display only \$z.

Save

Chamo - Admin

In Chamo 2.1 SP1 a new setting, "Display 856 \$u (URI) only if no \$z (public note) is present; otherwise display only \$z," is available on the OPAC Settings admin screen. This setting lets you specify how 856 tag data, if it exists, is displayed on the Item Details screen.

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Configuring the Display of 856 Tag

Math and literature. Grades 2-3 / [electronic resource] / Marilyn Burns,

Burns, Marilyn, 1941-

Record 1 of 10

Call Number QA135.6 .B7685 2004eb
 Publication Sausalito, CA : Math Solutions Publications, c2004.

Physical Description vii, 148 p. : ill. - 28 cm
Multimedia An electronic book accessible through the World Wide Web; click to view
<http://kidd.blinn.edu:2048/login?url=http://site.ebrary.com/lib/blinn/Doc?id=10223850>

Add To Cart

When this setting is NOT enabled, and the 856 tag contains both subfield \$u and subfield \$z data, Chamo displays the subfield \$z (public note) data as simple text and the subfield \$u (URI) data as a hyperlink. This is Chamo's default behavior.

Math and literature. Grades 2-3 / [electronic resource] / Marilyn Burns,

Burns, Marilyn, 1941-

Record 1 of 10

Call Number QA135.6 .B7685 2004eb
 Publication Sausalito, CA : Math Solutions Publications, c2004.
 Physical Description vii, 148 p. : ill. - 28 cm

Multimedia An electronic book accessible through the World Wide Web; click to view

Add To Cart

When this setting IS enabled, and the 856 tag contains both subfield \$u and subfield \$z data, Chamo displays the subfield \$z (public note) data as a hyperlink that directs you to the web location specified in subfield \$u (URI)

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Single Result Search Display Option

Search Settings

Select Theme

Maintain Search History
 Enable Auto-complete for QuickSearch
 Show 'Additional Search Terms' box above facets
 Navigate directly to a single record search result

Default page size


Term display size*

Chamo - Admin

In Chamo 2.1 SP1 a new setting, "Navigate directly to a single record search result," is available on the Search Settings admin screen. When this setting is enabled, Chamo loads the Item Details screen immediately (bypassing the Search Results screen) when you perform a search that returns only one search result.

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Issues Tab Display Available for non-Serial Bibs

Cat fancy

Record 4 of 1,029

Call Number SF441 .I57
Publication Material [San Juan Capistrano, Calif. : Fancy Publications, c1985-
 v. : ill. ;
Year 1986
[View in Visual browser](#)

[Add To Cart](#)

Total Ratings: 0

Copies	MARC Record	Reviews	Details	Issues	Additional Information
<p>Regular Issues</p> <ul style="list-style-type: none"> ▶ 2012 ▶ 2011 ▶ 2010 ▶ 2009 ▶ Unknown issue between 2010-2011 ▶ Unknown issue ▶ Another unknown issue ▶ 2010 Christmas special 					

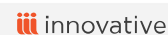
Chamo - Cataloging

In previous versions of Chamo, the Issues tab was only displayed on the Item Details screen if the bibliographic record associated with the item had a bib level (Leader 07 value) of 's'.

In version 1.140.2, Chamo has been improved so that the Issues tab is now displayed for all bibliographic records with holdings, regardless of the bib level.

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Minimum and Maximum Request Expiration Days

Minimum request expiration days

Maximum request expiration days

Request

Pick-up Location*

Brenham Campus Library 

Last Needed Date is less than the minimum of 2014-08-13.

Last Needed Date

2014-08-11 

[Continue](#) [Cancel](#)

Chamo - Admin

Two new settings are now available on the Circulation Settings admin screen: *Minimum request expiration days* and *Maximum request expiration days*. These settings allow you to configure the minimum and maximum number of days that the patron can specify when placing a request in Chamo and selecting a Last Needed Date for the requested material.

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Hide Empty Tabs on Item Details Screen

- Display thumbnails for multimedia links
- Open multimedia links in new window
- Hide empty tabs on Item Details screen
- Display 856u (URI) only if no \$z (public note) is present; otherwise display only \$z.

Save

Chamo - Admin

A new *Hide empty tabs on the Item Details screen* setting is available on the OPAC Settings admin screen.

This check box determines whether certain tabs on the Item Details screen are hidden when there is no information to display on the tab. When this setting is enabled, the following tabs are only shown when there is data to be displayed on the tab:

- " Copies
- " Additional Information
- " Ratings

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Requiring Confirmation for Patron Renewals of Overdue Items

Circulation Settings

Transaction Location*

Bellefonte ▼

- Send email notifications for renewals
- Allow patrons to renew overdue items
- Require confirmation for late renewal

Chamo - Admin

A new *Require confirmation for late renewal* check box setting is available on the Circulation Settings admin screen.

When this setting is selected, a message ("At least one item is overdue. Renewing may incur a fine.") is displayed to the patron if he or she attempts to renew an item that is overdue. The patron may click an Accept button to continue with the renewal, or a Cancel button to cancel the renewal. The late renewal message can be edited or translated via Chamo's language file.

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Xpath Configuration for Format Facets

Format Facet Configuration

Name	Expression	Icon	Edit	Delete
book	<code>/record[substring(leader,7,1)='a' and substring(leader,8,1)='a','d','m']</code>		Edit	Delete
book_ebook	<code>/record[substring(leader,7,1)='a' and substring(leader,8,1)='a','d','m'] and substring(controlfield[@tag='008'],24,1)='a']</code>		Edit	Delete
book_large_print	<code>/record[substring(leader,7,1)='a' and substring(leader,8,1)='a','d','m'] and substring(controlfield[@tag='008'],24,1)='d']</code>		Edit	Delete
computer_games	<code>/record[substring(leader,7,1)='m']</code>		Edit	Delete
movies	<code>/record[substring(leader,7,1)='g']</code>		Edit	Delete
moviesBluRay	<code>/record[substring(leader,7,1)='g' and exists(controlfield[@tag='007' and substring(.5,1)='4'])]</code>		Edit	Delete
moviesDVD	<code>/record[substring(leader,7,1)='g' and exists(controlfield[@tag='007' and substring(.5,1)='4'])]</code>		Edit	Delete
moviesVHS	<code>/record[substring(leader,7,1)='g' and exists(controlfield[@tag='007' and substring(.5,1)='4'])]</code>		Edit	Delete
serial	<code>/record[substring(leader,7,1)='a' and substring(leader,8,1)='z']</code>		Edit	Delete
sound_recording	<code>/record[substring(leader,7,1)='f',:]</code>		Edit	Delete
sound_recording_audiobook	<code>/record[substring(leader,7,1)='f' and substring(leader,8,1)='m']</code>		Edit	Delete
sound_recording_cassette	<code>/record[substring(leader,7,1)='f' and exists(controlfield[@tag='007' and substring(.2,1)='4'])]</code>		Edit	Delete
sound_recording_cd	<code>/record[substring(leader,7,1)='f' and exists(controlfield[@tag='007' and substring(.2,1)='4'])]</code>		Edit	Delete

Chamo - Admin

In Chamo 1.140.2, the Format Facet Configuration admin screen has been improved so that the format rules are configured via XPath expressions. This allows libraries more flexibility when specifying the MARC record fields that are associated with each format.

For each format, you can enter an XPath expression that defines the format based on MARCXML bibliographic record data. Among other data elements, you can specify the record Type (leader position 06), Bib Level (leader position 07), Form (008 tag position 23) and Material Type (value from 007 tag position 01

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Configuring Vitation Citation Styles

Vitation available citation styles

- ▲ ▼ AMA
- ▲ ▼ chicago-author-date
- ▲ ▼ CSE
- ▲ ▼ JAMA
- ▲ ▼ MLA
- ▲ ▼ NEJM
- ▲ ▼ NLM
- ▲ ▼ turabian-author-date

Add new Vitation style*

Add

Chamo - Admin

In Chamo 1.140.2, a new *Vitation available citation styles* setting on the List and Cart Configuration admin screen allows you to configure the citation styles that are available to be selected when creating a citation from the List or Cart screen in the patron interface.

Note that if you add a citation style to the list, it must be one of the styles supported by Vitation. New style names can be translated by adding a custom string `vitation.styles.<style name>` to Chamo's strings file.

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New Features

Virtua 15.2


- ~ Invoice numbers can now be edited for unpaid invoices
- ~ PO numbers can now be edited for unspent purchase orders
- ~ Discount Amount information is now included in PO Letters
- ~ RDA Publication information is now used in PO Letters
- ~ Loans/Pages now allows multi-selection to deny requests
- ~ The Excessive Requests report now allows item class and collection code limits

Chamo 2.2

- ~ Patrons can now delete their reviews
- ~ Patron Self Registration Communication Preference now defaults to Email
- ~ Patron Request tab has been improved to be more user-friendly
- ~ RSS Feed generation improvements
- ~ Improvements to Serials Issues display when there are gaps
- ~ Google Books Covers fix for List of Titles
- ~ Correction of MARC Display in Chrome

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Thank you!



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